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*Counsel to the Plan Administrator*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
<b>RUNWAY LIQUIDATION HOLDINGS, LLC, et al.<sup>1</sup></b>	:
	:
<b>Debtors.</b>	:
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**Chapter 11**

**Case No. 17-10466 (SCC)**

**Jointly Administered**

**CERTIFICATION OF COUNSEL REGARDING THE PLAN ADMINISTRATOR'S FOURTEENTH OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CERTAIN CLAIMS (DUPLICATE, LATE FILED, NO LIABILITY, AND RECLASSIFIED)**

Pursuant to 28 U.S.C. § 1746 and Rule 9075-2 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), and in accordance with the case management procedures set forth in the *Order Establishing Certain Notice, Case Management, and Administrative Procedures* [Docket No. 90] (the “Case Management Order”), the undersigned hereby certifies as follows:

1. On April 23, 2018, counsel to David MacGreevey, in his capacity as the Plan Administrator, filed the *Plan Administrator's Fourteenth Omnibus (Non-Substantive) Objection to Certain Claims (Duplicate, Late Filed, No Liability and Reclassified)* [Docket

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<sup>1</sup> A list of the Post-Effective Date Debtors in these chapter 11 cases, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number include: Runway Liquidation Holdings, LLC (6857); Runway Liquidation, LLC (5942); Runway Liquidation Intermediate Holdings, LLC (3673); MR Liquidation, LLC (9200); and MMH Liquidation, LLC (3854).

No. 878] (the “Fourteenth Omnibus Objection”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

2. The Case Management Order provides that where no objection to a request for relief is filed, the movant may submit a proposed order granting such request for relief to the Court along with a certificate of no objection stating that no objection has been filed or served on the movant.

3. The undersigned counsel hereby certifies that, as of the date hereof, she has reviewed the docket in this case and *The City of Monroe, Ohio’s Response in Opposition to Plan Administrator’s Fourteenth Omnibus (Non-Substantive) Objection to Certain Claims (Duplicate, Late Filed, No Liability and Reclassified)* ECN-231 [Docket No. 894] filed by the City of Monroe, Ohio with respect to Claim No. 487.

4. Undersigned counsel further certifies that informal responses were received from the following Claimants with respect to the following Claims:

- AR- Dept. of Finance and Administration [Claim Nos. 169 and 170];
- CA- State Board of Equalization [Claim No. 347];
- Claire Carre [Claim No. 591];
- NY- Dept. of Finance [Claim No. 1111];
- NY- Dept. of Taxation and Finance [Claim No. 1114]; and
- Zurich American Insurance Co. [Claim Nos. 887 and 906].

5. Undersigned counsel further certifies that no other answer, objection, or other response to the Fourteenth Omnibus Objection appears on the docket and no other informal response has been received.

6. Accordingly, the undersigned respectfully requests that the Court enter the supplemental order attached hereto as **Exhibit A** in accordance with the procedures described in the Case Management Order.

Dated: September 26, 2018

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Beth E. Levine*

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**EXHIBIT A**

**Proposed Order**

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*Counsel to the Plan Administrator*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----x	
<b>In re</b>	: <b>Chapter 11</b>
<b>RUNWAY LIQUIDATION</b>	: <b>Case No. 17-10466 (SCC)</b>
<b>HOLDINGS, LLC, et al.,<sup>1</sup></b>	: <b>Jointly Administered</b>
<b>Debtors.</b>	: -----x

**SECOND SUPPLEMENTAL ORDER GRANTING PLAN ADMINISTRATOR'S  
FOURTEENTH OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CERTAIN  
CLAIMS (DUPLICATE, LATE FILED, NO LIABILITY AND RECLASSIFIED)**

Upon the objection (the "Objection")<sup>2</sup> of the Plan Administrator for entry of an order (this "Order") disallowing and expunging or modifying the claims identified on Schedule 1, (collectively, the "Disputed Claims") in each case pursuant to section 502(b) of the Bankruptcy Code, Bankruptcy Rule 3007, and the Objection Procedures, all as more fully set forth in the Objection; and upon the Boken Declaration; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated December 1, 2016, and the Court having found that this is a core proceeding pursuant to 28 U.S.C.

<sup>1</sup> A list of the Post-Effective Date Debtors in these chapter 11 cases, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number include: Runway Liquidation Holdings, LLC (6857); Runway Liquidation, LLC (5942); Runway Liquidation Intermediate Holdings, LLC (3673); MR Liquidation, LLC (9200); and MMH Liquidation, LLC (3854).

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

§ 157(b)(2); and the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection is in the best interests of the Post-Effective Date Debtors, creditors, and other parties in interest; and the Court having found that the Plan Administrator provided appropriate notice of the Objection and the opportunity for a hearing on the Objection under the circumstances; and the Court having reviewed the Objection; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Objection is sustained to the extent set forth herein.
2. Each Late Filed Claim identified on **Schedule 1** attached hereto is hereby disallowed and expunged in its entirety.
3. Donlin Recano, the Debtors' noticing and claims agent, is authorized to update the Claims Register to reflect the relief granted in this Order.
4. Entry of this Order is without prejudice to the Plan Administrator's right to object to any other Claims in these chapter 11 cases or to further object to the Disputed Claims (to the extent they are not disallowed and expunged pursuant to this Order) on any grounds whatsoever, at a later date.
5. Each Disputed Claim and the Objection by the Plan Administrator to each Disputed Claim as addressed in the Objection and as identified in **Schedule 1**, attached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each Disputed Claim. Any stay of this Order shall apply only to the contested matter which involves such creditor and shall not act to

stay the applicability or finality of this Order with respect to the other contested matters covered hereby.

6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

7. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

8. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: \_\_\_\_\_, 2018

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THE HONORABLE SHELLEY C. CHAPMAN  
UNITED STATES BANKRUPTCY JUDGE

**Schedule 1**

**ORDER GRANTING FOURTEENTH OMNIBUS OBJECTION - LATE FILED CLAIMS**

Name of Claimant	Debtor Name	Date Claim Filed	Claim Number	Asserted Claim Amount					Total	Basis for Disallowance
				Secured	Admin	Priority	Unsecured			
NY- DEPT OF TAXATION AND FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY NY 12205-0300	BCBG MAX AZRIA GROUP, LLC	8/31/2017	1114	\$ -	\$ -	\$ 572,262.05	\$ -	\$ 572,262.05	\$ 572,262.05	Claim Filed After the Bar Date. Disallow per Article VII.(F) and (G) of the Plan.